

APEX FOODS LIMITED

Rupayan Golden Age 5th & 6th Floor
99 Gulshan Avenue, Gulshan, Dhaka-1212

Price Sensitive Information

FINANCIAL STATEMENTS

FOR THE THREE MONTHS PERIOD ENDED 30TH SEPTEMBER, 2012

In compliance with the Securities and Exchange Commission Notification No. SEC/CMRRCD/2008-183/Admin/03-34 dated September 27, 2009, it is noticed for information of the valued Shareholders that the Board of Directors of the Company while adopting the un-audited First Quarterly (Q1) Financial Statements for three months period ended on 30th September, 2012 of the Company has approved the following in the Board's Meeting held at it's Registered Office on October 22, 2012.

Particulars	Taka	
	July - September, 2012	July - September, 2011
Turnover (Taka in thousand)	879,226	1,016,368
Gross Profit (Taka in thousand)	75,967	80,118
Income from Other Sources (Taka in thousand)	17,018	11,436
Provision for Taxation (Taka in thousand)	11,847	8,523
Net profit after Tax (Taka in thousand)	4,989	3,154
Basic Earning Per Share (EPS)	0.87	0.55
Net Operating Cash Flow Per Share (NOCFPS)	6.66	(25.51)

Net Asset Value Per Share: As on 30.09.2012 Tk.95.78/- and as on 30.06.2012 Tk.96.70/-.

Date: Dhaka,
October 22, 2012

By order of the Board of Directors
Sd/-
Jesmin Sultana
Assistant Company Secretary